

**DAVIS POLK & WARDWELL LLP**

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Karen E. Wagner  
Avi Gesser  
James I. McClammy

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
<b>In re:</b>	:
	:
	: <b>Chapter 11 Case No.</b>
	:
<b>LEHMAN BROTHERS</b>	:
<b>HOLDINGS INC., et al.,</b>	: <b>08-13555 (JMP)</b>
	:
	: <b>(Jointly Administered)</b>
	:
<b>Debtors.</b>	:
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**NOTICE OF FIRM REGISTRATION AS AN LLP  
AND NAME CHANGE**

PLEASE TAKE NOTICE that Davis Polk & Wardwell has registered with the New York Secretary of State as a limited liability partnership, effective June 19, 2009, and has changed its name to Davis Polk & Wardwell LLP.

Dated: New York, New York  
July 24, 2009

By: /s/ Karen E. Wagner

Karen E. Wagner

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